

2018 GOLF RETIREMENT PLUS™

Incentive Allocation Agreement Guidelines

Golf Retirement Plus Partner Program incentives can be allocated to other PGA Professionals who are enrolled in Golf Retirement Plus and employed at your facility. You can change who receives allocations at your facility and the percentage allocated per person at any time by submitting a new agreement. When incentives are paid, they will be allocated according to the allocation instructions on file. It is your responsibility to complete a new Incentive Allocation Agreement each year or when there is a staff change at your facility.

In order to process your Incentive Allocation Agreement, all PGA Professionals involved in the allocation must:

- Have a Golf Retirement Plus account.
- Have a current year Facility Authorization Agreement on file with the PGA of America.
- Be members in good standing with the PGA of America. To review your membership status, contact PGA Membership Services at (800) 4PGA-PRO.
- Be employed at the same facility, as defined by the PGA of America. To review your employment status, contact PGA Membership Services at (800) 4PGA-PRO.
 - Exception: Allocations may be made to PGA Professionals employed at a management company. To review this exception, contact your Golf Retirement Plus Specialist at (833) PGA-PLUS.

IMPORTANT NOTES:

- This is an annual agreement. A new Incentive Allocation Agreement must be submitted at the beginning of each calendar year.
- If you are employed at more than one facility, any member that you allocate to will receive a percentage of all the contributions you receive from all of your facilities, not just the facility where the allocation recipient is employed.

For questions about Golf Retirement Plus or this Agreement, contact your Golf Retirement Plus Specialist

833-PGA-PLUS (742-7587)

For questions about your membership or employment status, contact PGA Membership Services

800-4PGA-PRO (474-2776)





Use this form to share the incentives earned through Golf Retirement Plus Partner Programs with other PGA Professionals employed at your facility.

THIS AGREEMENT MUST BE UPDATED AT THE BEGINNING OF EACH CALENDAR YEAR.

<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>
Name of Highest Ranked PGA Professional	PGA Member Number	Facility Name
<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/> % <input style="width:95%;" type="text"/>
Signature	Date	% to YOURSELF PGA Classification

Select the Facility Related Partner Programs to Allocate Incentives From

<input type="checkbox"/> ALL PARTNERS	<input type="checkbox"/> ESA	<input type="checkbox"/> Mizuno	<input type="checkbox"/> Sterling Cut Glass
<input type="checkbox"/> adidas Golf	<input type="checkbox"/> Footjoy	<input type="checkbox"/> Nike Golf	<input type="checkbox"/> Sun Mountain
<input type="checkbox"/> Ahead	<input type="checkbox"/> Gatorade	<input type="checkbox"/> Office Depot	<input type="checkbox"/> TaylorMade Golf
<input type="checkbox"/> AM&E	<input type="checkbox"/> Golf Design	<input type="checkbox"/> Ouray Sportswear	<input type="checkbox"/> Titleist
<input type="checkbox"/> Antigua	<input type="checkbox"/> Greg Norman Collection	<input type="checkbox"/> Past Contributors	<input type="checkbox"/> U.S. Kids Golf
<input type="checkbox"/> Callaway Golf	<input type="checkbox"/> Heritage Creations	<input type="checkbox"/> PepsiCo	<input type="checkbox"/>
<input type="checkbox"/> COBRA PUMA Golf	<input type="checkbox"/> Imperial Headwear	<input type="checkbox"/> Pukka Headwear	<input type="checkbox"/>
<input type="checkbox"/> Cutter & Buck	<input type="checkbox"/> Kirk & Matz	<input type="checkbox"/> Srixon/ Cleveland Golf/XXIO	<input type="checkbox"/>
<input type="checkbox"/> ECCO	<input type="checkbox"/> Lorente Golf	<input type="checkbox"/> St. Andrews Products	<input type="checkbox"/>

I WISH TO ALLOCATE MY INCENTIVES TO THE PGA PROFESSIONALS AT MY FACILITY LISTED BELOW
Allocations must be in whole percentages only. No fractions. Allocations to yourself and all PGA Professionals must equal **100%

1	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/> %	<input type="checkbox"/> No	<input type="checkbox"/> Yes
	PGA Professional's Name (Please Print)	PGA Member Number	Allocation	Employed at Management Co.	
	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	
	Signature (I agree to share contributions received directly from partners to the PGA Professionals included in this allocation.)				PGA Classification

2	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/> %	<input type="checkbox"/> No	<input type="checkbox"/> Yes
	PGA Professional's Name (Please Print)	PGA Member Number	Allocation	Employed at Management Co.	
	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	
	Signature (I agree to share contributions received directly from partners to the PGA Professionals included in this allocation.)				PGA Classification

3	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/> %	<input type="checkbox"/> No	<input type="checkbox"/> Yes
	PGA Professional's Name (Please Print)	PGA Member Number	Allocation	Employed at Management Co.	
	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	
	Signature (I agree to share contributions received directly from partners to the PGA Professionals included in this allocation.)				PGA Classification

4	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/> %	<input type="checkbox"/> No	<input type="checkbox"/> Yes
	PGA Professional's Name (Please Print)	PGA Member Number	Allocation	Employed at Management Co.	
	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	<input style="width:95%;" type="text"/>	
	Signature (I agree to share contributions received directly from partners to the PGA Professionals included in this allocation.)				PGA Classification

MAIL AGREEMENT TO: VALIC - Golf Retirement Plus 1800 North Military Trail - Suite 340 - Boca Raton, FL 33431	FAX FORM TO: 1-855-296-7239	EMAIL FORM TO: VALICPGA.GolfRetirementPlus@aig.com	FOR ASSISTANCE CALL: 1-833-PGA-PLUS (742-7587)
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